

# Making a bequest to the Queensland Museum Network

Thank you for considering the Queensland Museum Network as a recipient of your benevolence.

As your support is important to us, we would like to meet with you to discuss your gift intention personally. This ensures that both parties have an understanding of the gift intention so that your wishes are carried out correctly.

The following pages outline the essential guidelines for making gifts of money, objects or portions of your estate to the Queensland Museum Network. Gifts made to the Queensland Museum Network are directed to the Queensland Museum Foundation — a charitable trust that has been established for the sole purpose of financially supporting all programs and services conducted under the aegis of the Queensland Museum Network.

There are three different clauses which can be used depending upon the type of gift that the benefactor wishes to make. An explanation of when each clause can be used is set out below.

Clause 1: is appropriate for when the gift is a sum of money which is an absolute gift and does not have any limitations (i.e. the gift is not for a term such as a life interest or for a specific purpose).

## 1. Cash Gift

- 1.1 I give to the Trustees for the time being of the Queensland Museum Foundation created by trust deed dated 1 July 2002 between Nerolie Phyllis Withnall, Ian Douglas Galloway and Hugh Rodger Greenway the sum of \$\_\_\_\_\_ (please specify) to be held by them on the trusts created under that trust deed;
- 1.11 The receipt of the Trustees for the time being of the Queensland Museum Foundation is an absolute discharge to my executor.
- 1.111 If this gift cannot take effect, then my executor shall pay it to such a society or body which my executor considers most nearly fulfils the objects I intend to benefit.

**Clause 2:** This clause is appropriate where the gift consists of specific property such as land, artwork etc. This clause enables the executors to convert specific grants into money upon the written request of the Trustees of the Queensland Museum Foundation.

## 2. Specific Gift of Property

- 2.1 I give to the Trustees for the time being of the Queensland Museum Foundation created by trust deed dated 1 July 2002 between Nerolie Phyllis Withnall, Ian Douglas Galloway and Hugh Rodger Greenway free of all encumbrances my (describe specific property) to be held by them on the trusts created under that trust deed.
- 2.11 The receipt of the Trustees for the time being of the Queensland Museum Foundation is an absolute discharge to my executor.
- 2.111 At the written request of the Trustees of the Queensland Museum Foundation, my executor/s may sell or otherwise convert into money the subject matter of this gift and dispose of it in accordance with subparagraphs (2.1 and 2.2).
- 2.1V If this gift cannot take effect, then my executor shall give it to such a society or body which my executor considers most nearly fulfils the objects I intend to benefit.

**Clause 3:** This clause is appropriate where, perhaps after specific gifts of the estate have been given, there are still items of property remaining that have not been gifted to anyone. This clause enables people to leave the remainder of their estate (called the residuary estate) to the Queensland Museum Foundation. The residuary estate can consist of various types of property such as shares, furniture, motor vehicle, money, a house or any item that has not been given specifically to a beneficiary under the will. In circumstances where a specific gift under a will fails and no provision has been made in the will to make a further gift of a failed gift, then that gift of the specific property will also form part of the residuary estate. For example, if a specific gift of a house is made to a nominated beneficiary who predeceases the testator, then that house will also form part of the residuary estate.

## 3. Specific Gift of Property

- 3.1 I give to the Trustees for the time being of the Queensland Museum Foundation created by trust deed dated 1 July 2002 between Nerolie Phyllis Withnall, Ian Douglas Galloway and Hugh Rodger Greenway free of all encumbrances my (describe specific property) to be held by them on the trusts created under that trust deed.
- 3.11 The receipt of the Trustees for the time being of the Queensland Museum Foundation is an absolute discharge to my executor.
- 3.111 At the written request of the Trustees of the Queensland Museum Foundation, my executor/s may sell or otherwise convert into money the subject matter of this gift and dispose of it in accordance with subparagraphs (2.1 and 2.2).
- 3.1V If this gift cannot take effect, then my executor shall give it to such a society or body which my executor considers most nearly fulfils the objects I intend to benefit.

**For more information, contact:**

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